	nach	YTD(Jan)	Prior YTD	B/W PRIOR YTD	Feb	Balance Of Current Year	Bal Of Cur Year Probability					Future Year Pipeline
PRODUCT	Revenue	Revenue	Franchise Revenue	Franchise Revenue	Franchise	Thru 12/31 Pipeline	Weighted Pipeline	2002 Full Year Forecast	2002 Full Year Plan	B/W 2002 Full Year Plan	Future Year Ptpellne(3)	Probability Weighted(3)
M&A	14.021	14 021	8.000	0108	ř	10000	0,00					
Other Advisory		,	25.	2 '		3 500	216,01	30,404	48,000	(18,596)		•
Total Advisory Products	14,021	14,021	6,002	8,019	7.7	84,364	18,062	32,154	49,000	(16,846)		
ECM Restricted Securities/PPE	3,838	3,638	8,095	(4,458)		1,500	114	3,638	49,000	(45,362)	,	•
Total Equity	3,637	3,637	8,135	(4,498)		2,641	114	3,751	49,000	(45,249)		
HY Bonds	5,384	5,384	4,786	598	•	1,426	1,070	6,454	14,000	(7,546)	•	
Leveraged Loans			•		•	, ,		. !	14,000	(14,000)	•	,
Loans 16 Project Floance & Avison	(121)	(121)		(121)		32,34	16,378	16,378 (121)	2,000 7,000	9,378 (7,121)		
Total Debt	5,263	5,263	982'+	477		33,968	17,448	22,711	42,000	(19,289)		
NiM(2) Other								•			,	-
Total CF Revenue	22,920	22,920	18,923	3,997	71	120,973	35,624	58,616	140,000	(81,384)		].

Notes:

1) Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals

2) NIM on Hold Portfolio excluded (except REIB and Latin America)

3) Balance of Pipeline includes all future years

						• Case 1
PRODUCT	DEAL	Franchise Revenue Jan	Franchise Revenue YTD(Jan)	Franchise Revenue Feb	Other Coverage Groups	1:07-cv-(
	Echostar - General Advisory (Vivendi) (D016541) Echostar - acqn advisory and financing (GM - HE) (D014601) Landmark Communications - ceneral advisory(Retainer 2001.02) (D014724)	8,686 (145)	8,686 (145)	' ' '	None NA SPON	● 05471
	ProSieben - merger advisory with Kirch Media (Pit Concordia) / Concord (D014982) TMP Worldwide - Project Uriversity / University 1 (D013407) Telecom Italia Mobile - M&A - Project Elfel / Effel (D014121)	375 3,474 1,631	375 3,474 1,631	E , , ,	None EUR TECH None EUR TELE, LA	-BSJ-k
Total M&A		14,021	14,021	71		• (NF
Total Advisory Products		44.094	44.094	7.4		
	AMC Entertainment - acq financing for General Cinema (D013398) Adelphia Communications - HY Offering (2Q 01) (D013200) Hughes/PanAmSat - Project Pelican/Interim financing 1Q02 / Pelican 1 (D015959)	452 68 4,864	452 68 4,864		NA SPON NA TELE NA SPON	Docum
Total HY Bonds		5 384	5 184			nen
9	Comcast Cable - Strategic Lending Contract (M2222) Infinity Broadcasting - Strategic Lending Contract (M2221)	(54) (68)	(54)	, .	None None	t 28-
Total Loans IG		(121)	(121)			15
Total Debt Products	Publicis Groupe SA - convertible bond Q1 2002(King + (D016081)	5,263	5,263	•	1. 0. 0. 0.	Fil
Total Equity		3638	0,030		HANGE.	ed (
	iBeam mtm (M1574)	(1)	(1)	,	None	06/0
Total Private Placement-Equity		(1)	(1)			2/2
Total Equity Products		3,637	3,637			800
Total Product		22,920	22,920	7.1		) F
						Page 2 of 15

•	• •	•	•	•
Cas	se 1:07-cv-05471-BSJ-KNF	Document 28-15	Filed 06/02/2008	Page 3 of 15
	Probability Weighted Pipeline 3,423 563 1,260 1,797 1,797 1,500	2,500 1,284 16,312 1,750 1,750 1,062 1,070 1,070	15,406 15,406 16,378 17,448	35,624

								Franchise	Probability
PRODUCT	DEAL	PROBABILITY	Peb	Mar	Apr	Мау	Future Months(1)	Revenue Total	Weighted Pipeline
M&A	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328)	100	,				3,423	3,423	3.423
No.	Aurora Communications - general advisory (D012858)	75	,	751			o	751	563
N N	Bird Storage Media - Project Blockbuster / Blockbuster (D012541)	0				•	3,423	3,423	
7 P	Descriptions - Dolout-out of minorities in K.L. (Dut4619)	25				9,000	o	5,000	1,260
AgN	Boosey & nawkes - civestillies advisory/defence & remanding (D015359) BusinessWite - denoted by dato, (D00588)	0 ;	,	1	•	•	2,000	2,000	
M&A	DTC. Online - Dollant Chatenesses (440) / Chatenesses (440)	<b>7</b> 29				•	7,189	7,189	1,797
ASM	Datacraft Asia - Aco of HK-based System Internets IISSN 2004 Colors (0010255)	0 0				•	10,000	10,000	
M&A	Designate Telekom , Sale potines for 15% etako la SEC (Octavida)	<b>5</b> 6		•			9. 8.	913	
M&A	Echostary accorately and financial (GM - HE) (Douglan)	ာဋ				•	8,000	8,000	טנ
M&A	Fininyest - valuation/faimess opinion (Frans.) / Frans (Ax. Charles)	2		٠ ٢	•	•	7,588	7,988	3,994
M&A	Gazprom - sale of Gazprom Media to Southik Group (Astra + Chologan)	. t	. 000	Ş			0 (	28	
M&A	Impresa/Cofina -pot merger of Impresa w/ Investec (Ice Cube) / Ice cub (D015714)	, 0	9,		. ,		- ¥	2,000	1,500
M&A	KPN - strategic advisory on communications towers (Pisa) / Pisa - (D011251)	• •			5.000		800	000.5	
M&A	Lagardere - project Larry/Emma (Eagle) / Eagle- (D005469)	0			} .		10,000	10.000	
M&A	ProSieben - merger advisory with Kirch Media (P)t Concordia) / Concord (D014982)	20					9,000	5.000	2 500
M&A		75	1,712			,	0	1,712	1,284
A GOV	Taylor Nelson Sorres - potential aquistion of Observer AB / Monocle (D002405)	0					4,086	4,086	
MON.	Leteronica - Project Micro / Micro . (D012898)	٥	2,853		•	•	o	2,853	ui ,
Work			6,566	778	5,000	5,000	63,524	80,864	16,312
General Advisory	Johnston Press - Acqn adv/fin for RIM (Pro) Pacific, / Pacific, (D014213)	90					3,500	3,500	1,750
Seizelai Auvisoly						•	3,500	3,500	1,750
Advisory Products			6,565	776	5,000	5,000	67.024	84.364	18.082
HY Bonds	Galaxy Latin America - HY bond offering (10 61) (De02093)	#	907						
HY Bonds		0.	1 426				0	1,426	0.070
			744			•	>	1,425	1,070
Leveraged Loans	EMAP - GBP 650 mill bank refinancing (September 2001) (D013787)	75	430				o	430	323
Leveraged Loans	Ecnosial - acqn advisory are menong (GM - HE) (Dd14601) Liberty Media - £2bn Debt financing (D013612)	5.0 0.0		1 300			30,811	30,811	15,408
Leveraged Loans			430	1,300	,	.	30.811	32.541	8.378
Dept Products			1,856	1 300	,		30,811	33,968	17,448 C
Equity	Lagardere - monisation of shares & convertible bond offering (D015605)	O				,	1 500	1.500	
Equity							1,500	1,500	12
Private Placement-Equity	nCube - equity private plagement (2002) (0011472)	5		٠	,	,	1.141	1.141	7
Private Placement-Equity					,		1,141	1,141	114
Equity Products									
				-			2,641	2,641	414
Product			8,421	2,076	5,000	5,000	100,476	120,973	35,624
									lgt 

) Future Months include all pipeline, including future year

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	EUROS IN 000'S

			ŭ.	JAN FRANCHISE	YTD JAN FRANCHISE	FEB	2002 FRANCHISE	FRANCHISE	
BANKER Amina Jeffrey	DEAL Aurora Communications - negeral advisory (DOJORER)	PRODUCT Diversity of Artistics	ROB	VALUE	VALUE	VALUE	PIPELINE	PIPELINE	
	Echostar - General Advisory (Vivendi) (D016541)	Other Maa Advisory	S A	8,686	8,688	. ,	ָהָ י		
	Echostar - acon advisory and financing (GM - HE) (D014601) Fobostar - acon advisory and financing (GM - HE) (D014601)	Acquisition Advisory	%09				7,988		
	Echostar - acon advisory and financing (GM - HE) (D014801)	Prices Coans	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	(64)	(c.	, ,	30.841		
	HughesiPanAmSat - Project Pelican/Interim financing 1Q02 / Pelican 1 (D015959)	Bonds-Corporate High Yield	Y/A	4,864	4,864				
Austin, Geoffrey	Gazprom - sale of Gazprom Media to Sputnik Group (Astra) / Astra * (D013840)	Divestiure Advisory	7.5%		•	•	2 000		
	Johnston Press - Acan adville for RIM (Pro) Pacific, / Pacific, (D014213)	Financing Advisory	50%		•		3,500	•	
	Lagardere - monisation of shares & convertible bond offering (D015805)	Block Trade	%		,	•	1,500		
	Lagardere - project Lamy/Emma (Eagle) / Eagle- (D005459)	Acquisition Advisory	%0			•	10,000		
Carey, Charles	Aurora Communications - general advisory (D012858)	Divestiture Advisory	76%			•	751	•	
Gravea, Daniel B.	Adelphia Communications - HY Offering (20 01) (D013200)	Bonds-Comogaie Hinb Yield	4/2	æ	ď.		,		
	Landmark Communications - general advisory(Retainer 2001-02) (D014724)	Other M&A. Advisory	¥.	} .	٠,	ĸ			
Lovegrove, Stephen	Bertelamann - pot buy-out of minorilles in RTL (D014619)	Acquisition Advisory	25%		•		000	,	
-	Boosey & Hawkes - divestiture advisory/defence & refinancing (D015359)	Divestiture Advisory	%0				2,000		
	Deutsche Telekom - Sale options for 18% stake in SES (D011449)	Divestiture Advisory	%				8,000		
	Impress/Cofine -pot merger of impress w/ investec (loe Cube) / (ce cub (0016714)	Merger Advisory	ž:	•		•	1,500		
		Acquisition Advisory	ŝ		,		10,000	,	
Lovell, Nicholas	Impress/Cofine -pot merger of impress w/ Invested (Ice Cube) / Ice cub (D015714)	Merger Advisory	%	,	,	•	1,500		
•	Publicis Groupe SA - convertible band Q1 2002(King) / King * (D016091)	Equity-Convertble Bonds	V/V	3,638	3,638	•	•	•	
Macinnes, Bruce	Berteismann - pot buy-out of minorities in RTL (0014619)	Acquisition Advisory	25%				5.000	•	
	Fininvest - valuation/fairness opinion (Focus) / Focus (ex-Simfast) (D016069)	Fairness Optrach	%0				52		
	Oszprom - sale of Gazprom Media to Sputnik Group (Astra) / Astra · (D013840)	Olvestiture Advisory	75%	•		•	2,000	r	
	Problement - merger acytory with Kirch Media (P)( Concord a) / Concord (CO14962) ProSieben - merger advisory with Kirch Media (D)( Concord a) / Concord (CO14062)	Marger Advisory	50%	37.5	37.6		5,000		
	Taylor Nelson Sofres - potential aquietion of Observer AB / Monocle (D002405)	other M&A Advisory	ž Š	۵,	ς,	, ,	4,086		
Newsonia 1 himtonian									
MOCHES & PRESCONI	negataty rank note: - rojeky renovananem manemo 1002/ renovan (DC10869) KPN - stateok sakkana oz sosti rinekon tokana (Dira) (Dira) - (D044464)	Bonds-Corporate High Yield	Š Š	4,864	4,864		. 00		
	Telecon italia Mobile - M&A - Project Bitel / Fife (D014121)	Olyestitus Advisory	8 N	1 631	1831		000'6		
	Telefonica - Project Micro / Micro . (D012896)	Divestiture Advisory	%			ı	2.853		
Dent Greener	Abid Contacting to any designation for the contacting and the contacti			į,	į				
	Amo Lineadahiran - aku talahaliya General Giterine (UL 5536) Galaxy Latin America - HY bond offering (1Q 01) (D002033)	Bonds-Corporate High Yield	75%	764	70		1,426		
Thun-Hohenstein, Christian	Bertelsmann - act buv-out of minorities in RTL (D014619)	Acquisition Adulton	25%				000	,	
	Deutsche Telekom - Sale aptions for 16% stake in SES (OC11449)	Divestiture Advisory	8	. ,			9000	. ,	
	EMAP - GBP 650 mill bank refinancing (September 2001) (D013787)	Senior Bank Debt	75%			•	430	•	
	Fininvest · valuation/fairness opinion (Focus) / Focus (ex-Simfast) (D016069)	Fairnesa Opinian	%			,	25		
Triffo, Dyan	AT&T Broadband - general advisory (Project Twist & Shout: / Twist & Sh (D010329)	Divestiture Advisory	100%		·		3,423		
	BMG Storage Media - Project Blockbuster / Blockbuster- (D012541)	Acquisition Advisory	%		•		3,423		
	BusinessWire - general advisory (D005685)	Divestiture Advisory	25%				2,189		
	UTITION NECTON OF THE STANKES OF THE CONTRACT	Acquismon Advisory Senior Bank Debt	* 85°		٠.		0000		
	TMP Worldwide - Protect University / University 1 (3013407)	Acceptation Advisory	2 4 Z	3 474	3.474		2		
	nCube - equity private placement (2002) (D011472)	Private Placement-Equity	10%			1	1,141	. ,	
Yung, Sun J.	Scientific Allanta -acquisition of Barconet-Project Baseball / Basebal (D013401)	Acquisition Advisory	75%			٠	1,712		
	ncube - equity private placement (2002) (D011472)	Private Placement Equity	10%	•	,		1,141		

PRODUCT	Jan Franchise Revenue	YTD(Jan) Franchise Revenue	Prior YTD Franchise Revenue	BAW PRIOR YTO Franchise	Feb Franchise	Balance Of Current Year Thru 12/31	Bai Of Cur Year Probability Welghted	2002 Full	2002 Full	B/W 2002 Full	Future Year	Future Year Pipeline Probability
M&A Other Advisory Products Total Advisory Products	375	375	4,764	(4,389)		37,811	5,250 1,750	5,625 1,750	28,920	(23,295)		(c)neautann
ECM Restricted Securities/PPE Total Equity	3,638	3,638	2,879	758		1,500	200,7	3,638	28,920	(25,282)		
HY Bonds Bonde IG Leveraged Loans Loans IG Project Finance Advisory Total Debt NIM(2)						64	323	, , 23 , , , , , , , , , , , , , , , , ,	8,265 8,265 4,130 4,130 24,730	(8, 265) (8, 265) (3, 368) (4, 130) (24, 469)		, ,
Total CF Revenue	4,013	4,013	7,644	(3,631)		43,041	7,323	11,335	82,630	(71,295)		

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	FRANCHISE - REVENUE BY DEAL. AS OF: 13-FEB-2002 EUROS IN 100'S					Case 1
PRODUCT	DEAL	Franchise Revenue Jan	Franchise Revenue YTD(Jan)	Franchise Revenue Feb	Other Coverage Groups	:07-cv-0
	ProSieben - merger advisory with Kirch Media (PJt Concordia) / Concord (D014982)	375	375	ı	EUR TECH	<b>●</b> 547′
Total M&A		375	375			1-B
Total Advisory Products	11	375	375			SJ-
	Publicis Groupe SA - convertible bond Q1 2002(King) / King * (D016091)	3,638	3,638	1	FRANCE	KN
Total Equity		3,638	3,638			<b>●</b> F
Total Equity Products		3,638	3,638			Do
Total Product		4,013	4,013			cum
						ent 2
						28-1
						5

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					Franchise Value				•	Ca
										) <u>se</u>
							-	Franchise	Probability	1:
PRODUCT	DEAL	PROBABILITY	Feb	Mar	Apr	May	Future Months(1)	Revenue Totai	Weighted Pipeline	<u>0</u> 7-
M&A	Bertelsmann - pot buy-cut of minorities in RTL (D014619)	25	•			5.000	0	5 000	1.250	-C\
M&A	Boosey & Hawkes - divestiture advisory/defence & refinancing (Do15359)	0	,	,	,		2 000	0000	· ·	/-(
M&A	Deutsche Telekom - Sale options for 16% stake in SES (D011449)	0				•	8,000	8,000		05
M&A	Fininvest - valuation/fairness opinion (Focus) / Focus (ex-Siimfast) (0016069)	o		25			•	25		) 54
A	Gazprom - sale of Gazprom Media to Sputnik Group (Astra) / Astra * (D013840)	75	2,000	1		•	0	2.000	1,500	.7
MAKA	Impress/Cofina -pot merger of Impress w/ investec (ice Cube) / ice cub (D015714)	0		1	٠	٠	1,500	1,500		<u>1</u> .
100M	Lagardere - project Larry/emma (Eagle) / Eagle- (D005469)	0		•		•	10,000	10,000		-E
1 · ·	Probleben - merger advisory with Kirch Media (Pjt Concordia) / Concord (D014982)	20			,		5,000	5,000	2,500	35
Mork	l aylor Nelson Sofres - potential aquistion of Observer AB / Monocle (D002405)	0	,	-	•		4,086	4.086	•	<u>3</u> J
M&A			2,000	25	•	6,000	30,586	37,611	5,250	l-k
General Advisory	Johnston Press - Acan adv/fin for RIM (Proj Pacific) / Pacific, (D014213)	90	•	•			3,500	3.500	1,750	(N
General Advisory				,	,		3,500	3,500	1,750	• F
Advisory Products			2,000	25	*	5,000	34,086	41,111	7,000	_
Leveraged Loans	EMAP - GBP 650 mill bank refinencing (September 2001) (D013787)	75	430		,		0	430	323	Do
reveraged Loans			430	1		•	0	430	323	cu
Debt Products			430				0	430	323	m
Equity	Lagardere - monisation of shares & conventible bond offering (D015605)	6	•	•			1.500	1,500	,	ent
Equity							1,600	1,500		2
Emidder Dandingto										8
Eduity Froducts			-				1,500	1,500	•	-1
Product			2,430	25		5,000	35,586	43,041	7,323	5_

1) Future Months include all pipeline, including future years

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8 PIPEL 13 (Wed IN 000'S Media.	
UE 8 PIPEL -02-13 (Wed :OS IN 000'S ope Media.	
JENUE & PIPEL 1002-02-13 (Wed EUROS IN 000'S Europe Media,	
SE - REVENUE & PIPEL 2002-02-13 (Wed EUROS IN 000'S Europe Media,	
	•

				AN	YTD JAN	8	2002	FRANCHISE	
			ĬĪ.	FRANCHISE	FRANCHISE	FRANCHISE	FRANCES	FUTURE	
DANNER Conference	_	RODUCT	PROB	VALUE	VALUE	VALUE	PIPELINE	PEPELINE	
Auxilli, Geolitey	013840) D	Divestiture Advisory	75%				2.000		
	ıŁ	Inancing Advisory	50%		•	j	3,500		
	ertible bond offering (D015805)	Block Trade	%			•	1.500		
	Lagardere - project Larry/Emma (Eagle) / Eagle- (D005489)	Acquisition Advisory	%0						
			:				200	•	
Lovegrove, Stephen	Bertelsmann - pot buy-out of minorities in RTL (D014619)	Accivion Advisor.	200				-		
		Additional Addition y	۶. دور	•	•		5,000	,	
	(RECEIPT) DISCUSSION OF THE PROPERTY OF THE PR	Divestiture Advisory	%				2.000	•	
	_	Divestiture Advisory	%	,			8,000		
	// invested (tog Cube) / Ice cub (D015714)	Marger Advisory	%			,	1.500	•	
	Lagardere - project Larry/Emma (Ragie) / Eagle- (D005469)	Acquisition Advisory	80		,	•	10.000		
Lovell, Nicholas	Impless/Coffine -bot merger of Impress w/ investor //ce /Pube / (ce chibe) / (ce chibe)		ě						
	2000/2001 (2000) 100 mg (2010) 14)	Merger Advisory	° :	,			1,500		
	(Lenging) , Build ((Build)2002	Equity-Convertible Bonds	ď.	3,638	3,638		•		
Macinnes, Bruce	Bertalsmann - bot buy, out of minorities in PT1 (1) 0114640)		č						
		Acquestion Advisory	£02			•	5,000	•	
	tes) / rocus (ex-oliminat) (DO16069)	Fairness Opinion	%	,		•	52		
	_	Sivestiture Advisory	75%		•	1	2.000		
	_	derger Advisory	20°S		•		2,000	•	
	edia (P)t Concordia) / Concord (D014982)	Merger Advisory	Ϋ́Z	375	375		<u>;</u>		
	Taylor Naison Sofres - potential aquisition of Observer AB / Monocte (DD02405) Ott	Other M&A Advisory	%	,	; ,	•	980 4		
			:			•	9		
Thun-Mohenstein, Christian	Bertelsmann - pot buy-out of minorities in RTL (D014819)	Acquisition Advisory	25%		,	,	9000	•	
	stake in SES (D011449)	Divestiture Advisory	%0			•	000		
		Senior Bank Debt	75%				430		
	Findovest - valuation/fairness opinion (Focus) / Focus (ex-Simfast) (D016069)	Falmess Opinion	%0				į	•	

PRODUCT	VIOS	Total Advisory Products	ECM Restricted Securities/PPE	iotal Equity		Leveraged Loans Loans 16	Project Finance Advisory Total Debt		Total CF Revenue	Notes: 1) Deals are included within the group on the basis of senior banker involvement per client mar 2) NIM on Hold Portfolio excluded (except REIB and Jatin America)	of Pipeline includes all fut		
Jan Franchise Revenue	13,646	13,646	.3	E	5,384	=			18,908	p on the basis of ser cept REIB and Late	ture years		
YTD(Jan) Franchise Revenue	13,646	13,646	' Đ	E	5,384	(121)	5,263	•	18,908	nior banker involv America)			
Prior YTD Franchise Revenue	1,237	1,237	8,137 40	8,177	4,786		4,786	•	14,200	vement per client			
B/W PRIOR YTD Franchise Revenue	12,408	12,408	(8,137)	(8,178)	598	(124)	477	,	4,707	: manager for bo			
Feb Franchise Revenue	7.1	-		•				,	7.1	neger for booked deals and pipeline deals			
Balance Of Current Year Thru 12/31 Pipeline	42,340	42,340	1,141	1,141	1,426	32,1:1	33,538	,	77,019	sleap eulledic			
Bal Of Cur Year Probability Weighted Pipeline	11,062	11,062	114	114	1,070	16,056	17,126	,	28,301				
2002 Full Year Forecast	24,779	24,779	- 113	113	6,454	16,056	22,388		47,280				
2002 Futi Year Pian	25,650	25,650	25,650	25.650	7,330	7,330 3,665	21,990	:	73,290				
B/W 2002 Full Year Plan	(871)	(871)	(25,650)	(25,537)	(876)	(7,330) 12,381	(3,789)	•	(26,010)				
Future Year Pipeline(3)	,				•	, ,							
Future Year Pipeline Probability Welghted(3)	,				Þ	+ 1		,	,				

CONFIDENTIAL

Franchise         Franchise         Franchise         Other Coverage           Revenue         Revenue         Groups           13n         YTD(Jan)         Revenue         Groups           8,686         -         None           (145)         (145)         -         None           3,474         3,474         -         None           1,631         1,631         -         EUR TELE, LA           13,646         13,646         71         None           68         68         -         NA SPON           68         68         -         NA SPON           (54)         (54)         -         None           (88)         (68)         (68)         (121)         -           (1)         (1)         -         None           (1)         (1)         -         None           (1)         (1)         -         None           (1)         (1)         -         None           (1)         -         None         -           (1)         -         None         -           (1)         -         None         -           (1) <td< th=""><th>Franchise Franchise Franchise Revenue PTD(Jan) Feb (145)</th><th></th><th></th><th></th><th></th><th></th><th>1:</th></td<>	Franchise Franchise Franchise Revenue PTD(Jan) Feb (145)						1:
8,686 8,686 - None (145) (145) - A SPON 3,474 3,474 - None 1,631 1,631 - EUR TELE, LA 13,646 13,646 71 NA SPON 68 68 - NA TELE 4,864 4,864 - None (54) (54) - None (68) (68) - None (121) (121) - None (1) (1) - (1) - (1) (1) (1) - (1)	8,686 8,686 - None (145) (145) - 145) None 3,474 3,474 - None 1,631 1,631 - EUR TELE, LA 13,646 13,646 71 13,646 13,646 71 13,646 13,646 71 13,646 13,646 71 14,631 - None (54) (54) - None (58) (68) None (121) (1) (1) - None (1) (1) (1) - None (1) (1) (1) - None		Franchise Revenue Jan	Franchise Revenue YTD(Jan)	Franchise Revenue Feb	Other Coverag Groups	
3,474 - 71 None 1,631 1,631 - EUR TELE, LA 13,646 13,646 71 13,646 13,646 71 68 68 - NA SPON 68 68 - NA SPON 5,384 5,384 - None (68) (68) - None (68) (68) - None (121) (121) - None (1) (1) (1) - 1 (18,908 18,908 71	3,474 3,474 - None 1,631 1,631 - EUR TELE, LA 13,646 13,646 771 NA SPON 68 68 - NA TELE 4,864 4,864 - None (54) (54) - None (54) (68) (68) - None (1) (1) (1) - None (1) (1) (1) - None	eneral Advisory (Vivendi) (D016541) agn advisory and financing (GM - HE) (D014601)	8,686 (145)	8,686 (145)	l F	None NA SPON	5471-
13,646 13,646 71 13,646 13,646 71 13,646 13,646 71 452 452 - NA SPON 68 68 - NA SPON 5,384 5,384 - None (54) (54) (54) - None (68) (68) - None (121) (121) - None (1) (1) (1) - None	13,646 13,646 77	Journal Control of the Control of th	3,474	3,474	۲ '		BS
13,646 13,646 71  13,646 13,646 71  452 452 - NA SPON  68 68 - NA TELE  4,864 4,864 - None  (54) (54) (54) - None  (68) (68) - None  (121) (121) - None  (1) (1) (1) - None	13,646 13,646 71  13,646 13,646 71  452 452 - NA TELE  4,864 4,864 - NA SPON  68 68 - NA TELE  4,864 5,384 - None  (54) (54) (54) - None  (68) (68) (68) - None  (1) (1) - None  (1) (1) - 18,908 71	alia Modile - Mach - Truged Eller (Do 14121)	1,63,1	1,631	1		J-KN
13,646 13,646 71  452 452 - NA SPON 68 68 - NA TELE 4,864 4,864 - None (54) (54) - None (68) (68) - None (68) (69) - None (121) (121) - None (1) (1) (1) - None (1) (1) - None	13,646 13,646 71 452 452		13,040	13,646	5	1	IF
452 452 NA SPON 68 68 - NA TELE A,864 4,864 - NA SPON 5,384 - None (121) - None (121) - None (121) - None (13) (1) (1) - None (13) (1) (1) (1) (1) (1) (1) (1) (1) (1) (1	452 452 - NA SPON 68 68 - NA TELE 4,864 4,864 - NA SPON 5,384 - None (121) - None (68) (68) (68) (1) - None (1) (1) (1) - None (1) (1) (1) - None (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)		13.646	13,646	7.1	ŀ	
4.864 4,864 - NA SPON - NA SPON - S,384 5,384 - None (54) (54) (68) - None (68) - None (121) - None (1) (1) (1) - None (1) (1) - None (1) (1) - None (18,908 71	4.864 4,864 - NA SPON 5,384 5,384 - None (54) (54) (54) - None (68) (68) - None (121) (121) - None (1) (1) (1) - None (18,908 18,908 71	sitatinment - acq financing for General Cinema (D013398) Communications - HY Offering (20 01) (D01320n)	452	452	•	NO SPON	Do
Contract (M2222)  Gontract (M2222)  Gontract (M2221)  Gontract (M22221)  Gontra	Contract (M2222)	Hughes/PanAmSat - Project Pelican/Interim financing 1002 / Pelican 1 (D015959)	4,864	4,864		NA SPON	cur
Contract (M2221) (68) (68)	Contract (M2221) (54) (54) - None (48) (68) (68) (68) None (411) (121) - None (11) (1) - None (11) (1) (1) (1) (1) (1) (1) (1) (1) (1		5.384	5.384	•	1	ner
(121) (121) . None (5,263 5,263 . None (1) (1) . (1)	(121) (121) None  5,263 5,263 None  (1) (1)  (1) (1)  (1) (1)  (1) (1)	Comcast Cable - Strategic Lending Contract (M2222)	(54)	(54)	-	None	nt 2
(121) (121) None (1) (1) (1)	(121) (121) - 6,263 5,263 - None (1) (1) (1) - None (18,908 18,908 71	oadcasting - Strategic Lending Contract (M2221)	(88)	(68)	•	None	28-
5,263 5,263 None (1) .	(1) (1) - None (1) (1) - (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)		(121)	(121)	•	1 1	15
(1) (1) - None (1) (1) - (1) - (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	(1) (1) (1) None (1) (		5 263	5 263	1		
(1) · · · · · · · · · · · · · · · · · · ·	(1) (1) 18,908 71	m (M1574)	(+)	(r)	r	None	File
(1)	18,908 71		(1)	(1)			ed (
. (1)	18,908 71						06
18,908 71	18,908 71		(1)	(1)		1 1	/02
			18,908	18,908	7.1	1	/20
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					Franchise Value					Ca
		j			ancillac value					SE
								Franchise	-	1:
PRODUCT	DEAL	PROBABILITY	Feb	Mar	Apr	May	Future Months(1)	Revenue Total	Weighted	07-
M&A	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328)	100					3.423	3.423	3 423	·CV
Misch	Aurora Communications - general advisory (D012858)	75		751		•		751	5 6 5	·-(
Mach	BMG Storage Media - Project Blockbuster / Blockbuster (D012541)	0					3,423	3,423	3 .	) )5
M84	businessyvire - general advisory (D005685)	25				٠	7,189	7,189	1,797	9
M&A	City Committee and advisory and described (Oxford) Constant (Oxfords)	° (					10,000	10,000		7
ASA A	KPN - strategic advisory on communication business (bins) (c)	2			•		7,988	7,988	3,994	1-
Z Z Z	Scientific Atlanta security of Demonstrate Demonstrate (PSB) (PSB) (D011251)	o ;	. ;		5,000	•	0	5,000	•	В
MEA	Telefonica - Protect Micro / Micro / (5012896)	no c	1,712			•	0	1,712	1,284	S
MAA			£,000	,		-	0	2,853	,	J
			4,585	751	5,000		32,024	42,340	11,062	-k
Advisory Products			4 555	754	000 2		,,,,,	4,4		(N
			1,000	E)	000'0		32,024	42,340	11,062	ĮF
HY Bonds	Galaxy Latin America • HY bond offering (1Q 01) (D002033)	75	1,420	·	•	•	0	1,426	1.070	)
871100 IU			1,428	•	٠		0	1,426	1,070	
Leveraged Loans	Echostar - acqn advisory and financing (GM - HE) (D014801) Liberty Media - £2bn Debt financing (D013812)	99		1.300			30,811	30,811	15,406	Doc
Leveraged Loans				1,300			30,811	32,111	9	un
Debt Products			1,426	1,300			30.811	33.538	17.126	nei
Private Placement-Equity	nCube - equity private placement (2002) (D011472)	10					1.141	1 1 4 1		• nt.2
Private Placement-Equity							1,141	1,141		28
Equity Products							1.141	1.121	114	-1!
								12:1		5
Product			5,991	2,051	5,000		63,977	77,019	28,301	

1) Future Months include all pipeline, including future year

			•	242	Y TO TAN		2002	FRANCHISE	
2	1		FRA	FRANCHISE	FRANCHISE	FRANCHISE	FRANCHISE	FUTURE	
DANAER	DEAL	PRODUCT	47	7.41.16	THE PARTY	L 1457			
Amiling, Jeffrey	Aurora Communications - peneral advisory (D012858)	_		2	Y ) [ C	4 2 1 2	FIFTINE	PIPELINE	
•			£C.				757	•	
	COLOSIAL - CENERAL Advisory (Vivendi) (DO16541)	Other M&A Advisory	« ∀/Z	8.686	2 686				
	Echostar - acon advisory and financing (GM • HE) (D014601)	Accepted between		1	Ì	j)	,	•	
	Februarian and advisory and fiverying (OM - III) (OCA - III)						988'		
		MSOFY	E V	(145)	(145)	•	t		
	Constant and advisory and sharking (GM - ME) (D014801)	Bridge Loans	20%		r	•	30.811	,	
	Hughes/PanAmSat - Project Pelican/Interim financing 1002 / Pelican 1 (0015959)	Bonds-Corporate High Yield	•	4.864	4 864	•			
								ľ	
Carey, Charles	Aurora Communications - general advisory (D012858)	Divestiture Advisory	75%		,	•	751	•	
4									
Graves, Daniel B.	Adelphia Communications - HY Offering (20 01) (D013200)	Bands-Corporate High Yield	×××××××××××××××××××××××××××××××××××××	99	A				
	Landmark Communications - general advisory(Retainer 2001-02) (D014724)		9/2		}		•	•	
						=	•		
Morris, J.L. Malcolm		Bonds-Corporate High Yield	4/2	4.864	780 7				
	KPN - strategic advisory on communications towers (Pisa) / Pisa - (D011251)			;	S.	•	. ;		
	Telecom Italia Mobile - M&A - Project Fife! ( Fife! ( Direct).)			. 1	. :	ą	2,000	1	
	Talefording Devices Mirror Mirror (1905)		 	.631	163			•	
		Divestilure Advisory	%0				2,853	1	
O vectorial									
( h) ( )	Control control of the control of th	Bonds-Corporate High Yield	¥N ∀N	452	452	,			
	Salaxy Ladir America - HY bond offering (10 01) (D002033)	Bonds-Corporate High Yield	75%			,	36 7 +		
						•	074	,	
Triffo, Oyan	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328)	Divestiture Advisory	%001		i		0.70		
	BMG Storage Media - Project Blockbuster / Blockbuster. (D012541)					•	2,475		
	Businessylvine - departs artisens (Onderes)		2			•	3,423	1	
	3		25%		,	,	7.189	,	
	Children Troject Chares/best (ex-140) / Chares/pests (ex-140, 10fm (D010255)	č	%			,	10.000		
	Liberty Media -	Senior Bank Debt	20%				200		
	TMP Worldwide - Project University / University 1 (D013407)	Acquisition Advisory		3 474	7 474	r	3	•	
	nCube - equity private placement (2002) (D041479)			ţ		•			
		This are tracement.	5			,	1,147		
Yung, Sun J.	Scientific Atlanta -acquisition of Barconet-Project Basebal / Basebal (0013401)	Acquisition Advisory	75%			•	1 712		
	nCube - equity private placement (2002) (D011472)	Andi	56%			•	7 7 7		

NIM(2) Other Total CF Revenue

HY Bonds
Bonds IG
Leveraged Loans
Loans iG
Project Finance Advisory
Total Debt

M&A Other Advisory Total Advisory Products

PRODUCT

ECM Restricted Securities/PPE Total Equity

		.1:	07 <b>-</b> c\	<b>/-</b> Ω	<b>6</b>	)   <b>7</b>	1_[	3.5	<b>♦</b> IJ-KNF	Document 28	R-15	Filed	06/02/2	2008	Page	14 of 15
			Probability Weighted Pipeline				1			Doddinion 20	, 10	riiod	00/02/	2000	i ago	770770
			Franchise Revenue Total	ç	913		913	049								
			Future Months(1)	6	913		913	943								
			May	' '												
	Franchise Value		Apr	•				-								
AL.			Mar	•												
ELINE BY DEAI FEB-2002 N 000'S ICMEDIA.			Feb de	,	4											
FRANCHISE - PIN AS OF: 13- EUROS I ASIA PACIF			PROBABILITY	0-70mn / Silver ([												
			CT DEAL	Datacraff Asia - Acq of MK-based System Integrator US50-70mn / Si		Advisory Products			<ol> <li>Future Months include all pipeline, including future years</li> </ol>							
			PRODUCT	M&A	M&A	Advisory		Product	1) Future t							

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